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Co-Counsel for the Class 10 Liquidation Trust

<p>In the Matter of:</p> <p>SHAPES/ARCH HOLDINGS L.L.C., <i>et al.</i>,</p> <p>Reorganized Debtors.</p>	<p>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY HONORABLE GLORIA M. BURNS CASE NO. 08-14631 (GMB) (Jointly Administered)</p> <p>Chapter 11</p>
<p>THE CLASS 10 LIQUIDATION TRUST, by and through Steven D. Sass, as Trustee,</p> <p>Plaintiff,</p> <p>vs.</p> <p>NATIONAL ACCREDITATION AND MANAGEMENT INSTITUTE, INC., PREMIER WINDOW, INC., SHAPES UNLIMITED, INC., and VERIZON a/k/a VERIZON WIRELESS,</p> <p>Defendants.</p>	<p>ADV. PRO. NO. 10-01353 (GMB)</p> <p>ADV. PRO. NO. 10-01380 (GMB) ADV. PRO. NO. 09-01361(GMB) ADV. PRO. NO. 10-01382 (GMB)</p> <p>FIFTH OMNIBUS NOTICE OF SETTLEMENT</p>

PLEASE TAKE NOTICE that the Class 10 Liquidation Trust (the “Class 10 Trust”) is seeking approval of settlement agreements (collectively, the “Settlements”) with certain adversary proceeding defendants (collectively, the “Defendants”). The Agreements with the Defendants are annexed hereto as **Exhibits A – D**.

PLEASE TAKE FURTHER NOTICE any objections to the Settlements must be filed in writing and served upon the Class 10 Trust's counsel and filed with the Clerk of the Bankruptcy Court no later than October 26, 2010.

PLEASE TAKE FURTHER NOTICE in the event an objection to a Settlement is timely filed, a hearing thereon will be held on November 1, 2010 at 10:00 a.m. before the Honorable Gloria M. Burns, at the United States Bankruptcy Court, Mitchell H. Cohen U.S. Courthouse, 300 Cooper Street, 4th Floor, Camden, New Jersey, 08101.

PLEASE TAKE FURTHER NOTICE that if no objections to the Settlements are timely filed, the Court may enter and order approving the Settlements.

COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.

By: /s/ Felice R. Yudkin
Ilana Volkov
Felice R. Yudkin

-and-

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Dated: October 13, 2010